Investor Intro & Updates

DECEMBER 2021

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Agenda

❖ Overview
  ❖ Introducing CyberMetals
  ❖ How it Works

❖ Revenue Engines
  ❖ Buy & Auto Buy
  ❖ Sell
  ❖ Storage
  ❖ Redemption

❖ Competitive Edge
  ❖ Easy Onboarding for Existing Buyers from JM & Co.
  ❖ Simple & Easy to Understand Buy and Sell Options
  ❖ Transparent Breakdown for Easy Payment Method Comparison
  ❖ Easy-to-setup Auto Buy

❖ Demo

❖ Marketing Plan

❖ Q&A
Overview – Introducing CyberMetals

CyberMetals breaks the barriers of traditional precious metals investing by allowing you to:

- Invest in digital precious metals that are 100% fully backed by physical precious metals
- Easily fund, buy, and sell via a best-in-class website and mobile app 24/7
- Digital ownership offers much tighter spreads than physical product ownership
- Redeem for physical bullion anytime via JM Bullion

Powered by: JMBullion + A-Mark Precious Metals
Overview – How it Works

After creating a CyberMetals account, the process is simple and straight-forward.
## Revenue Engine – 1. Buy & Auto Buy

### Buy

<table>
<thead>
<tr>
<th>Precious Metal</th>
<th>Price($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gold</td>
<td>1,787.40</td>
</tr>
<tr>
<td>Silver</td>
<td>22.65</td>
</tr>
<tr>
<td>Platinum</td>
<td>991.03</td>
</tr>
<tr>
<td>Palladium</td>
<td>1,855.75</td>
</tr>
</tbody>
</table>

**Buying Preferences**

- **Buying**
  - Gold: $1,773.41/oz
  - Silver: $0.20/oz
  - Platinum: $37.99/oz
  - Palladium: $49.99/oz

- **Premium**
  - Gold: +$13.99/oz
  - Silver: +$0.40/oz
  - Platinum: +$74.99/oz

- **Your Price**
  - Gold: $1,787.40/oz

**Costs**

- **Vault**
  - Gold: $13.99/oz
  - Silver: $0.20/oz
  - Platinum: $37.99/oz
  - Palladium: $49.99/oz

- **Storage Fee**
  - Gold: +$23.99/oz
  - Silver: +$0.40/oz
  - Platinum: +$57.99/oz
  - Palladium: +$74.99/oz

**Payment Methods**

- **Frequency**
  - One-Time Purchase

- **Payment Method**
  - Cash Balance: $128,282.37

**Total Amount**

- **$0.00**

### Key Features

- **Transacting Available 24/7**
- **Lower spread versus fabricated material**
- **Transparent pricing and ounce calculations for easy comparison**
- **Set up automatic investments**
  - Daily, Weekly, Bi-weekly or Monthly
Revenue Engine – 2. Sell

Sell

- Transacting Available 24/7
- Smart-selecting of metal based on holdings
- Real-time holdings displayed
- Instant payment to customer’s Cash Balance
Revenue Engine – 3. Storage Fees

Settings

Payment Method

Please select an option to pay for your storage invoices. The invoices are generated quarterly.

<table>
<thead>
<tr>
<th>Payment Method</th>
<th>Account</th>
</tr>
</thead>
<tbody>
<tr>
<td>Credit/debit card 2.99% service fee</td>
<td>visa Ending with 2912</td>
</tr>
</tbody>
</table>

Invoices

<table>
<thead>
<tr>
<th>Product</th>
<th>Quantity</th>
<th>Total</th>
<th>Payment Method</th>
<th>Date</th>
<th>Prior Storage Charges</th>
<th>Status</th>
<th>Order</th>
</tr>
</thead>
<tbody>
<tr>
<td>Silver</td>
<td>0.003 oz</td>
<td>$5.10</td>
<td>Cash Balance</td>
<td>05/18/2021</td>
<td>$99</td>
<td>Completed</td>
<td>826452</td>
</tr>
<tr>
<td>Silver</td>
<td>0.125 oz</td>
<td>$1,980.70</td>
<td>Cash Balance</td>
<td>05/18/2021</td>
<td>$124</td>
<td>Completed</td>
<td>301836</td>
</tr>
<tr>
<td>Gold</td>
<td>0.009 oz</td>
<td>$48.90</td>
<td>Credit Card</td>
<td>05/17/2021</td>
<td>$45</td>
<td>Completed</td>
<td>271638</td>
</tr>
</tbody>
</table>

- Quarterly billing with auto payment using default payment method
- Calculated daily, summed at the end of the billing cycle
- Metal stored in existing A-Mark logistics facility
Revenue Engine – 4. Redemption

- Higher margins for fabricated material versus digital products
- Seamless order processing and fulfillment via direct integration with JM Bullion and A-Mark
- Redemptions come from existing JM Bullion inventory, no additional cost of carry
CyberMetals allows customers to use an existing JM Bullion, Provident Metals or Silver.com account, or register a new account.
CyberMetals’ buying options are simple and straightforward; aiming to speed up the buy decision, and conversion.
CyberMetals will automatically calculate and present for the customers the dollar and ounces by payment method depending on the unit entered.

CyberMetals also accepts a variety of convenient, secure payment methods, including an integration with BitPay which allows customers to purchase using Bitcoin, Ethereum, and other popular cryptocurrencies.
CyberMetals’ Auto Buy can be easily toggled within any Buy transaction, allowing you to select from a variety of frequencies.
**Demo –**

**Desktop**
- Home page
- Dashboard
- Fund
- Buy/Auto Buy
- Sell
- Withdraw
- My Account
  - View Transactions
  - Add Payment Methods

**Mobile App**
- Portfolio
- Buy
- Sell
- Settings
  - Account Verification
  - Two-Factor Authentication
Demo – Home Page

Precious Metals
Go Digital

CyberMetals allows individual investment into securely stored gold and silver at the lowest possible cost. Your new account allows you to invest precious metals 24/7, and through our partnership with JM Bullion, redeem physical precious metals at any time.

Create Your Precious Metals Portfolio Today

CyberMetals offers a variety of features which make it the best place to invest precious metals.

- Build Your Portfolio
  - Buy and sell digital precious metals, securely stored and insured.

- Automatic Purchases
  - Build your portfolio with automated purchases of any of our products.

- Physical Redemption
  - Convert your CyberMetal holdings into any products sold by our partner, JM Bullion.

- Mobile Apps
Demo – Fund

Fund

Funding Preferences
Current Cash Balance
$129,395.31 USD

Deposit Amount

Account
BANK OF AMERICA Checking Account ending with

Total
$0.00

Continue

Please note, if you fund your account with AC4Chek and subsequently withdraw funds within 30 days, these funds will be returned to your originating bank account regardless of your account withdrawal method.

Company
About CyberMetals
Reviews
My Account
Price Alert
Do Not Sell My Personal Information
Learn
How It Works
Pricing
Astra Buy
Deposits/Withdrawals
Physical Deliveries
Storage
Support
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FAQ
Subscribe
Subscribe to the CyberMetals newsletter to receive timely market updates and other freebies.
Enter Your Email
Subscribe

Major Payment Methods Accepted
Visa
Mastercard
PayPal
Download Our Free Apps

NASDAQ: AMRK
Demo – Buy/Auto Buy
Demo – Sell
Demo – Withdraw

Withdraw

Withdrawal Preferences

- Amount: $5,000
- Current Cash Balance: $107,220.32 USD
- Total Fee: $50.00
- Total: $107,270.32 USD

Company:
- About CyberMetals
- Reviews

My Account:
- Price Alert
- Do not Sell My Personal Information

Learn:
- How It Works
- Auto Buy
- Deposits/Withdrawals
- Physical Redemptions

Support:
- Contact Us
- FAQ

Subscribe:
- Subscribe to the CyberMetals newsletter to receive timely market updates as well as info on sales and giveaways.

Enter Your Email

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MASTERCARD
AMERICAN EXPRESS
PAYPAL
Demo – My Account – View Transactions
Demo – My Account – Payment Methods

Precious Metals Go Digital
CyberMetals offers individual investment into carefully selected gold and silver at the lowest possible cost. Your free account allows you to invest precious metals 24/7, and through our partnership with JM Bullion, redeem physical precious metals at any time.

Get Started

Create Your Precious Metals Portfolio Today
CyberMetals offers a variety of features which make it the best place to invest precious metals.

Build Your Portfolio
Buy and sell digital precious metals, securely stored and insured.

Automatic Purchases
Build your portfolio with automated purchases of any of our products.

Physical Redemption
Convert your CyberMetals holdings into any products sold by our partners, JM Bullion.

Mobile Apps
Demo – Mobile – Portfolio
Demo – Mobile – Buy
Demo – Mobile – Sell
Demo – Mobile – Settings
Marketing Plan

- Initial launch
  - Aggressive premiums/pricing strategy
  - Custom CyberMetals Silver Round offered on JMBullion.com

- Targeted email blast to over 1 million existing JM Bullion customers

- Partnering with relevant YouTube content creators and influencers

- Promote via GoldPrice.org/SilverPrice.org

- Paid Search/Display/Paid Social

- Mobile App Advertising (iOS, Android)
Q & A