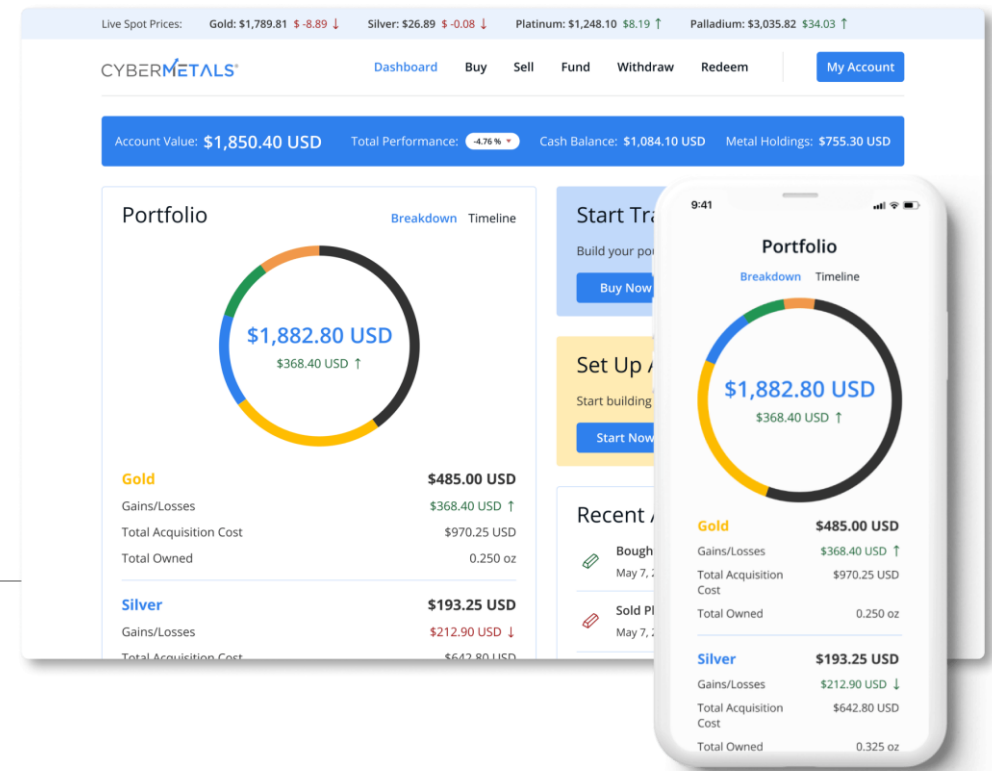


CYBERMETALS

Investor Intro & Updates

DECEMBER 2021

Powered by: **JM BULLION** + **A-MARK PRECIOUS METALS**



IMPORTANT CAUTIONS REGARDING FORWARD-LOOKING STATEMENTS

Statements in this presentation that relate to future plans, objectives, expectations, performance, events and the like are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995 and the Securities Exchange Act of 1934. Future events, risks and uncertainties, individually or in the aggregate, could cause actual results or circumstances to differ materially from those expressed or implied in these statements. We do not undertake to update or revise any forward-looking statements after they are made, whether as a result of new information, future events, or otherwise, except as required by applicable law.

The words "should," "believe," "estimate," "expect," "intend," "anticipate," "foresee," "plan" and similar expressions and variations thereof identify certain of such forward-looking statements, which speak only as of the dates on which they were made. The company undertakes no obligation to publicly update or revise any forward-looking statements. Readers are cautioned not to place undue reliance on these forward-looking statements.

By attending or receiving this presentation you acknowledge that you will be solely responsible for your own assessment of the market and our market position and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of our business.

Agenda

❖ Overview

- ❖ Introducing CyberMetals
- ❖ How it Works

❖ Revenue Engines

- ❖ Buy & Auto Buy
- ❖ Sell
- ❖ Storage
- ❖ Redemption

❖ Competitive Edge

- ❖ Easy Onboarding for Existing Buyers from JM & Co.
- ❖ Simple & Easy to Understand Buy and Sell Options
- ❖ Transparent Breakdown for Easy Payment Method Comparison
- ❖ Easy-to-setup Auto Buy

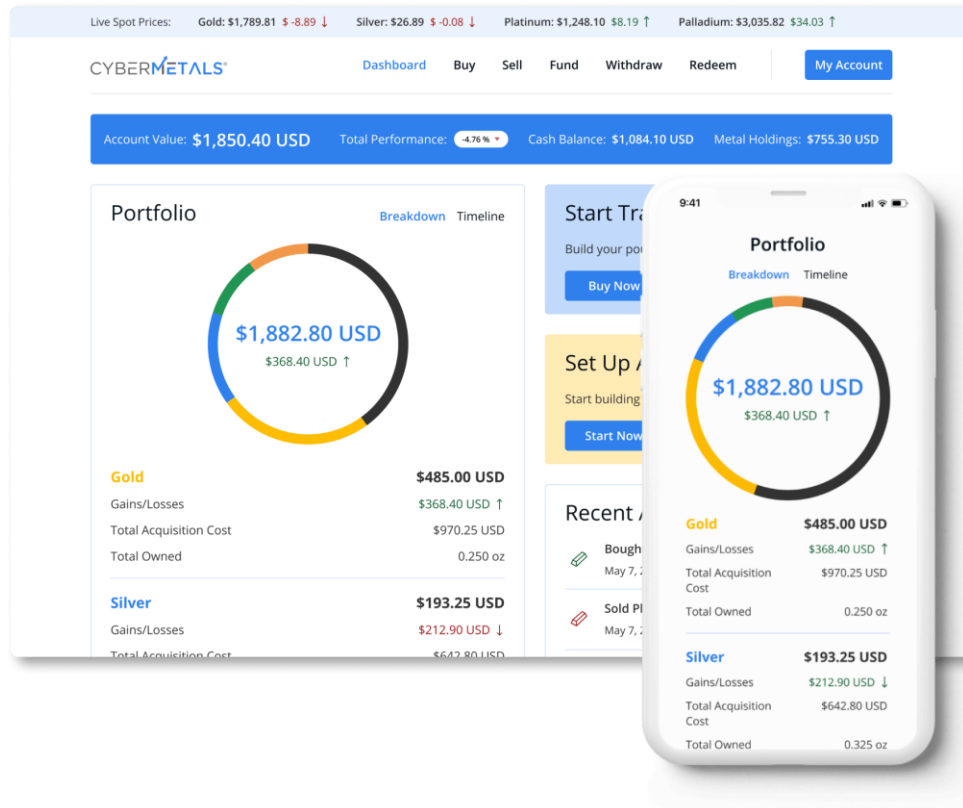
❖ Demo

❖ Marketing Plan

❖ Q&A

❖ Overview – Introducing CyberMetals

CyberMetals breaks the barriers of traditional precious metals investing by allowing you to:



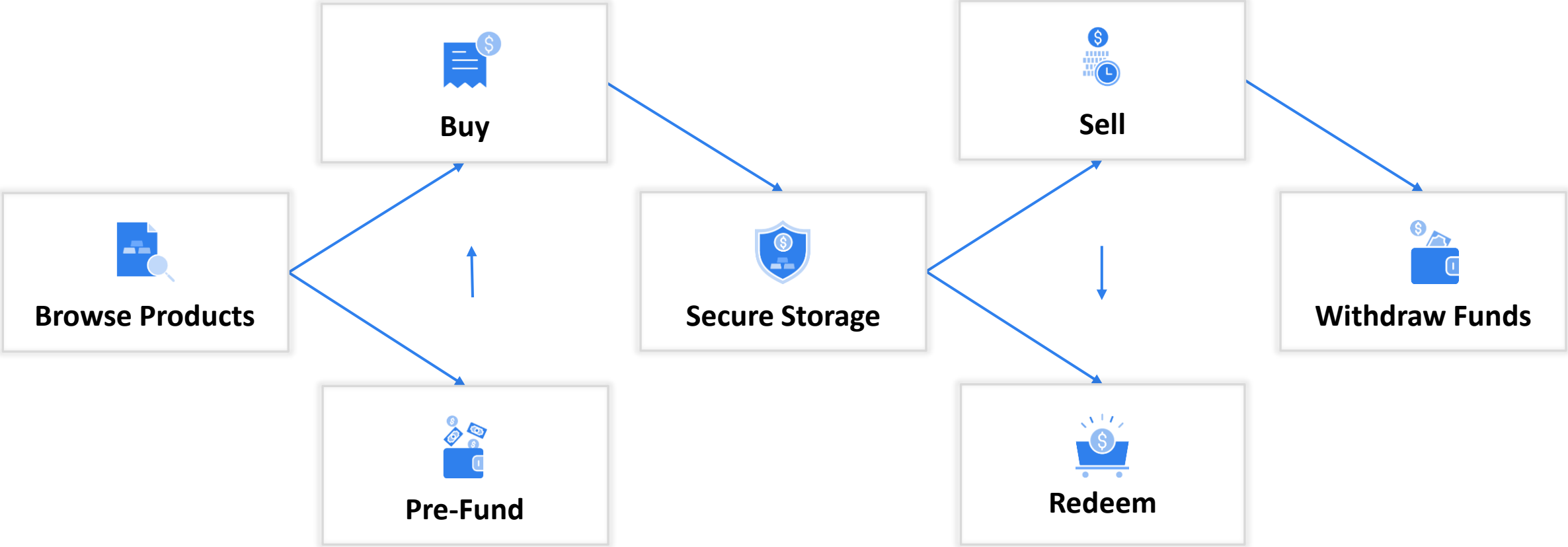
- Invest in digital precious metals that are 100% fully backed by physical precious metals
- Easily fund, buy, and sell via a best-in-class website and mobile app 24/7
- Digital ownership offers much tighter spreads than physical product ownership
- Redeem for physical bullion anytime via JM Bullion

Powered by: **JM BULLION** + **A-MARK PRECIOUS METALS**

CYBERMETALS

❖ Overview – How it Works

After creating a CyberMetals account, the process is simple and straight-forward.



❖ Revenue Engine – 1. Buy & Auto Buy

Buy

Gold	\$1,787.40
Vault JM Bullion ⓘ	Premium \$13.99/oz
Storage Fee 0.12% per annum	Spread \$23.99/oz ⓘ

Silver	\$22.65
Vault JM Bullion ⓘ	Premium \$0.20/oz
Storage Fee 0.30% per annum	Spread \$0.40/oz ⓘ

Platinum	\$991.03
Vault JM Bullion ⓘ	Premium \$37.99/oz
Storage Fee 0.12% per annum	Spread \$57.99/oz ⓘ

Palladium	\$1,855.75
Vault JM Bullion ⓘ	Premium \$49.99/oz
Storage Fee 0.12% per annum	Spread \$74.99/oz ⓘ

Buying Preferences

Buying	Spot	Premium	Your Price
Gold	\$1,773.41/oz	+\$13.99/oz	\$1,787.40/oz

Amount

\$0.00 USD ⇄ 0.000 OZ

Frequency

One-Time Purchase

Payment Method ⓘ

Cash Balance: \$128,282.37

Total \$0.00

Buy Gold

- **Transacting Available 24/7**
- **Lower spread versus fabricated material**
- **Transparent pricing and ounce calculations for easy comparison**
- **Set up automatic investments Daily, Weekly, Bi-weekly or Monthly**

❖ Revenue Engine – 2. Sell

Sell

Gold	\$1,780.76
Vault JM Bullion ⓘ	Premium -\$10.00/oz
Storage Fee 0.12% per annum	Spread \$23.99/oz ⓘ

Silver	\$22.24
Vault JM Bullion ⓘ	Premium -\$0.20/oz
Storage Fee 0.30% per annum	Spread \$0.40/oz ⓘ

Platinum	\$929.16
Vault JM Bullion ⓘ	Premium -\$20.00/oz
Storage Fee 0.12% per annum	Spread \$57.99/oz ⓘ

Palladium	\$1,753.72
Vault JM Bullion ⓘ	Premium -\$25.00/oz
Storage Fee 0.12% per annum	Spread \$74.99/oz ⓘ


Selling Preferences

Selling Silver	Spot \$22.44/oz	Total Owned 4,506.000 oz
Premium -\$0.20/oz	Your Price \$22.24/oz	

Amount

\$0.00 USD ⇄ 0.000 OZ

Deposit to

 Cash Balance: \$128,282.37

Total \$0.00

[Sell Silver](#)

- Transacting Available 24/7
- Smart-selecting of metal based on holdings
- Real-time holdings displayed
- Instant payment to customer’s Cash Balance

❖ Revenue Engine – 3. Storage Fees

Settings

Profile Security Payment Methods Transactions Verification Auto Buy Storage Fees

Payment Method

Please select an option to pay for your storage invoices. The invoices are generated quarterly.

Payment Method Account

Invoices


Product	Quantity	Total	Payment Method	Date	Prior Storage Charges	Status	Order
Silver	0.003 oz	\$5.10	Cash Balance	05/18/2021	\$99	Completed	826452
Silver	0.125 oz	\$1,980.70	Cash Balance	05/18/2021	\$124	Completed	301836
Gold	0.009 oz	\$48.90	Credit Card	05/17/2021	\$45	Completed	271638

- Quarterly billing with auto payment using default payment method
- Calculated daily, summed at the end of the billing cycle
- Metal stored in existing A-Mark logistics facility

❖ Revenue Engine – 4. Redemption

Redeem

All Gold Silver Platinum Palladium




1 oz American Gold Eagle Coin (Random Year, BU)

\$1,849.03
per unit

✔ In Stock

- QTY + Add to Cart




1994 1 oz American Silver Eagle Coin

\$55.59
per unit

✔ In Stock

- QTY + Add to Cart




2016 15 Gram Chinese Gold Panda Coin (BU)

\$914.17
per unit

✔ In Stock

- QTY + Add to Cart



2018 30 Gram Chinese Gold Panda Coin (BU)

\$1,813.35
per unit

✔ In Stock

- QTY + Add to Cart

Redemption Preferences

Eligible for Redemption:
\$388,850.97 [?](#)

10 Gram Perth Mint Gold Bar (New w/ Assay) - 1 +

\$598.06 per unit Remove

✔ In Stock

1 oz American Gold Eagle Coin (Random Year, BU) - 1 +

\$1,849.12 per unit Remove

✔ In Stock

Payment Method [?](#)

\$ Cash Balance: \$5,088.96 v

Shipping Method [?](#)

Free Shipping v

\$0

Sales Tax ?	\$115.31
Shipping Fee	\$0.00
Shipping Tax	\$0.00
Total	\$2,562.49

Checkout

- Higher margins for fabricated material versus digital products
- Seamless order processing and fulfillment via direct integration with JM Bullion and A-Mark
- Redemptions come from existing JM Bullion inventory, no additional cost of carry

❖ Competitive Edge – Easy Onboarding for Existing Buyers from JM & Co.

Create Your CyberMetals Account

First Name

Last Name

Email

Password

Confirm Password

By creating this account, you agree to our [User Agreement](#) and [Privacy Policy](#).

[Create Account](#)

Already have an account? [Log In](#)

Or Login with

[JM BULLION](#)

[SILVER.com](#)

[PROVIDENT METALS](#)

CyberMetals allows customers to use an existing JM Bullion, Provident Metals or Silver.com account, or register a new account.

❖ Competitive Edge – Simple & Easy to Understand Buy and Sell Options

Buy

Gold	\$1,804.37
Vault JM Bullion ⓘ	Premium \$13.99/oz
Storage Fee 0.12% per annum	Spread \$23.99/oz ⓘ

Silver	\$22.63
Vault JM Bullion ⓘ	Premium \$0.20/oz
Storage Fee 0.30% per annum	Spread \$0.40/oz ⓘ

Platinum	\$987.26
Vault JM Bullion ⓘ	Premium \$37.99/oz
Storage Fee 0.12% per annum	Spread \$57.99/oz ⓘ

Palladium	\$1,827.96
Vault JM Bullion ⓘ	Premium \$49.99/oz
Storage Fee 0.12% per annum	Spread \$74.99/oz ⓘ

Buying Preferences

Buying Silver	Spot \$22.43/oz	Premium +\$0.20/oz	Your Price \$22.63/oz
---------------	-----------------	--------------------	-----------------------

Amount

\$0.00 USD ⇄ 0.000 OZ

Frequency

One-Time Purchase

Payment Method ⓘ

Cash Balance: \$128,282.37

Total \$0.00

Buy Silver

CyberMetals' buying options are simple and straight-forward; aiming to speed up the buy decision, and conversion.

❖ Competitive Edge – Transparent Breakdown for Easy Payment Method Comparison

Buying Preferences

Buying	Spot	Premium	Your Price
Silver	\$22.51/oz	+\$0.20/oz	\$22.71/oz

Amount

\$2,271.00 USD ⇌ 100.000 OZ

Frequency







One-Time Purchase

Payment Method

Cash Balance: \$128,271.63
100.000 oz for \$2,271.00

Total \$2,271.00

Buy Silver

-  **Cash Balance: \$128,271.63**
100.000 oz for \$2,271.00
-  **ACH/eCheck**
100.000 oz for \$2,271.00
-  **Bank Wire**
100.000 oz for \$2,271.00
-  **BitPay**
100.000 oz for \$2,293.71
-  **Credit/Debit Card**
100.000 oz for \$2,361.84
-  **PayPal**
100.000 oz for \$2,361.84

CyberMetals will automatically calculate and present for the customers the dollar and ounces by payment method depending on the unit entered.

CyberMetals also accepts a variety of convenient, secure payment methods, including an integration with BitPay which allows customers to purchase using Bitcoin, Ethereum, and other popular cryptocurrencies.

❖ Competitive Edge – Easy-to-setup Auto Buy

Buying Preferences

Buying	Spot	Premium	Your Price
Gold	\$1,790.26/oz	+\$13.99/oz	\$1,804.25/oz

Amount

\$20,000.00 USD ⇄ 11.084 OZ

Frequency

One-Time Purchase

- One-Time Purchase
- Daily
- Weekly
- Bi-weekly
- Monthly

CyberMetals' Auto Buy can be easily toggled within any Buy transaction, allowing you to select from a variety of frequencies.

Live Spot Prices: Gold: \$1,776.22 ▼-\$2.88 Silver: \$27.30 ▼-\$0.11 Platinum: \$1,055.79 ▼-\$19.07 Palladium: \$2,050.59 ▼-\$60.64

CYBERMETALS® [Dashboard](#) [Buy](#) [Sell](#) [Fund](#) [Withdraw](#) [Redeem](#) [My Account](#)

Thank you for visiting CyberMetals.

Account Value: **\$109,636.32** Total Performance: **-0.63%** Cash Balance: **\$64,859.32** Metal Holdings: **\$44,777.00**

Portfolio

Breakdown Timeline

\$109,636.32
▼-\$280.10

Gold	\$5,851.89
Gains/Losses	▼-\$114.51
Total Acquisition Cost	\$5,966.40
Total Owned	3.270 oz

Start Trading

Build your portfolio with CyberMetals.

[Buy Now](#)

Set Up Auto Buy

Start building your wealth with automated purchases.

[Start Now](#)

Recent Activity

	Bought Gold	+ \$220.30
	Oct 17, 2021 · Completed	0.118 oz

Desktop

- Home page
- Dashboard
- Fund
- Buy/Auto Buy
- Sell
- Withdraw
- My Account
 - View Transactions
 - Add Payment Methods

Mobile App

- Portfolio
- Buy
- Sell
- Settings
 - Account Verification
 - Two-Factor Authentication

❖ Demo – Home Page

Live Spot Prices: Gold: \$1,787.89 ▲\$12.09 Silver: \$22.51 ▲\$0.02 Platinum: \$943.83 ▼-\$9.10 Palladium: \$1,836.50 ▲\$23.25

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Thank you for visiting CyberMetals.

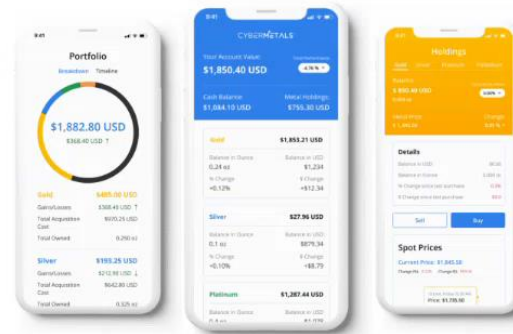
Precious Metals Go Digital

CyberMetals allows individual investment into securely stored gold and silver at the lowest possible cost. Your free account allows you to invest precious metals 24/7, and through our partnership with JM Bullion, redeem physical precious metals at any time.

[Get Started](#)



Powered by: JM BULLION + A-MARK PRECIOUS METALS, INC.



Create Your Precious Metals Portfolio Today

CyberMetals offers a variety of features which make it the best place to invest precious metals



Build Your Portfolio

Buy and sell digital precious metals, securely stored and insured.



Automatic Purchases

Build your portfolio with automated purchases of any of our products.

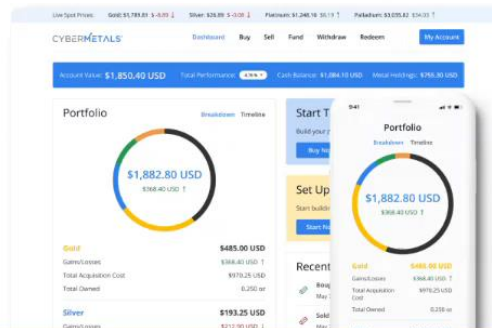


Physical Redemption

Convert your CyberMetals holdings into any products sold by our partner, JM Bullion.



Mobile Apps



❖ Demo – Dashboard

Live Spot Prices: Gold: \$1,788.57 ▲ \$12.77 Silver: \$22.49 ▲ \$0.00 Platinum: \$942.55 ▼ -\$10.38 Palladium: \$1,831.74 ▲ \$18.49

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Dashboard Buy Sell Fund Withdraw Redeem

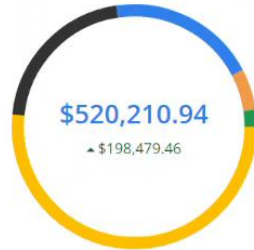
My Account

Thank you for visiting CyberMetals.

Account Value: **\$520,210.94** Total Performance: **48.31%** Cash Balance: **\$109,395.93** Metal Holdings: **\$410,815.01**

Portfolio

Breakdown Timeline



Gold	\$268,581.44
Gains/Losses	▲ \$219,240.73
Total Acquisition Cost	\$49,340.71
Total Owned	149.000 oz
Silver	\$102,241.14
Gains/Losses	▼ -\$19,523.16
Total Acquisition Cost	\$121,764.30
Total Owned	4,506.000 oz
Platinum	\$11,766.48
Gains/Losses	▼ -\$912.16
Total Acquisition Cost	\$12,678.64
Total Owned	12.000 oz
Palladium	\$28,225.95

Start Investing

Invest in precious metals with CyberMetals.

Buy Now

Set Up Auto Buy

Build your portfolio with automatic investments.

Start Now

Recent Activity

Bought Palladium	+ \$18,875.70
Dec 3, 2021 · Completed	10.000 oz
Bought Gold	+ \$10.74
Dec 2, 2021 · Completed	0.006 oz
Bought Silver	+ \$100.00
Nov 26, 2021 · Awaiting Payment	4.266 oz
Bought Platinum	+ \$1,050.18
Nov 25, 2021 · Completed	1.000 oz
Bought Gold	+ \$10.86
Nov 25, 2021 · Completed	0.006 oz
Bought Silver	▲ \$72.96

Feedback



CYBERMETALS

❖ Demo – Fund

Live Spot Prices: Gold: \$1,788.68 ▲ \$12.88 Silver: \$22.52 ▲ \$0.03 Platinum: \$943.02 ▼ -\$9.91 Palladium: \$1,828.46 ▲ \$15.21

CYBERMETALS® Dashboard Buy Sell Fund Withdraw Redeem My Account

Thank you for visiting CyberMetals.

Fund

ACH/eCheck

Bank Wire

Funding Preferences

Current Cash Balance
\$109,395.93 USD

Deposit Amount
 USD

Account
BANK OF AMERICA Checking Account ending with 0000

Total **\$0.00**

[Continue](#)

Please note, if you fund your account with ACH/eCheck and subsequently withdraw funds within 45 days, those funds will be returned to your originating bank account regardless of your selected withdrawal method.

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Major Payment Methods Accepted: VISA, MasterCard, American Express, DISCOVER, PayPal,

Download Our Free Apps:

❖ Demo – Buy/Auto Buy

Live Spot Prices: Gold: \$1,788.57 ▲\$12.77 Silver: \$22.55 ▲\$0.06 Platinum: \$943.76 ▼-\$9.17 Palladium: \$1,824.91 ▲\$11.66

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Thank you for visiting CyberMetals.

Buy

Gold		\$1,802.56
Vault	Premium	
JM Bullion ⓘ	\$13.99/oz	
Storage Fee	Spread	
0.35% per annum	\$23.99/oz ⓘ	

Platinum		\$981.75
Vault	Premium	
JM Bullion ⓘ	\$37.99/oz	
Storage Fee	Spread	
0.25% per annum	\$57.99/oz ⓘ	

Silver		\$22.75
Vault	Premium	
JM Bullion ⓘ	\$0.20/oz	
Storage Fee	Spread	
0.30% per annum	\$0.40/oz ⓘ	

Palladium		\$1,874.90
Vault	Premium	
JM Bullion ⓘ	\$49.99/oz	
Storage Fee	Spread	
0.20% per annum	\$74.99/oz ⓘ	

Buying Preferences

Buying	Spot	Premium	Your Price
Gold	\$1,788.57/oz	+\$13.99/oz	\$1,802.56/oz

Amount: USD ⇄ OZ

Frequency: One-Time Purchase ▼

Payment Method ⓘ: Cash Balance: \$109,395.93 ▼

Total **\$0.00**

[Buy Gold](#)

Company

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Learn

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?

Live Spot Prices: Gold: \$1,791.03 ▲\$15.23 Silver: \$22.65 ▲\$0.16 Platinum: \$948.64 ▼-\$4.29 Palladium: \$1,848.01 ▲\$34.76

CYBERMETALS®
Dashboard Buy **Sell** Fund Withdraw Redeem
My Account

Thank you for visiting CyberMetals.

Sell

Gold	\$1,781.03
Vault	Premium
JM Bullion ⓘ	-\$10.00/oz
Storage Fee	Spread
0.35% per annum	\$23.99/oz ⓘ

Silver	\$22.45
Vault	Premium
JM Bullion ⓘ	-\$0.20/oz
Storage Fee	Spread
0.30% per annum	\$0.40/oz ⓘ

Platinum	\$928.64
Vault	Premium
JM Bullion ⓘ	-\$20.00/oz
Storage Fee	Spread
0.25% per annum	\$57.99/oz ⓘ

Palladium	\$1,823.01
Vault	Premium
JM Bullion ⓘ	-\$25.00/oz
Storage Fee	Spread
0.20% per annum	\$74.99/oz ⓘ

Selling Preferences

Selling	Spot	Total Owned
Silver	\$22.65/oz	4,606.000 oz
Premium	Your Price	
-\$0.20/oz	\$22.45/oz	

Amount

USD
⇌

OZ

Deposit to

💰 Cash Balance: \$107,120.93

Total **\$0.00**

Sell Silver

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Major Payment

Download Our

❖ Demo – Withdraw

Live Spot Prices: Gold: \$1,791.03 ▲ \$15.23 Silver: \$22.65 ▲ \$0.16 Platinum: \$948.64 ▼ -\$4.29 Palladium: \$1,848.01 ▲ \$34.76

CYBERMETALS® Dashboard Buy Sell Fund Withdraw Redeem My Account

Thank you for visiting CyberMetals.

Withdraw

ACH/eCheck \$0 fee

Bank Wire \$10 fee

Withdrawing Preferences

Current Cash Balance: \$107,220.92 USD

Amount: USD

To account: BANK OF AMERICA Checking Account ending with 0000

Sub Total	\$0.00
Fee	\$0.00
Total	\$0.00

[Continue](#)

Please note, if you fund your account with ACH/eCheck and subsequently withdraw funds within 45 days, those funds will be returned to your originating bank account regardless of your selected withdrawal method.

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Major Payment: VISA, MasterCard, American Express, DISCOVER, PayPal, Apple Pay, Google Pay

Download Our: Android App Store, Google Play Store

❖ Demo – My Account – View Transactions

Live Spot Prices: Gold: \$1,791.03 ▲ \$15.23 Silver: \$22.65 ▲ \$0.16 Platinum: \$948.64 ▼ -\$4.29 Palladium: \$1,848.01 ▲ \$34.76

CYBERMETALS® Dashboard Buy Sell Fund Withdraw Redeem **My Account**

Thank you for visiting CyberMetals.

Account Value: **\$511,623.79** Total Performance: 48.24% ▲ Cash Balance: \$97,220.92 Metal Holdings: \$414,402.87

Portfolio

Breakdown Timeline

\$511,623.79
▲ \$199,920.11

Gold	\$268,947.98
Gains/Losses	▲ \$219,607.27
Total Acquisition Cost	\$49,340.71
Total Owned	149.000 oz
Silver	\$105,145.33
Gains/Losses	▼ -\$18,766.18
Total Acquisition Cost	\$123,911.51
Total Owned	4,601.546 oz
Platinum	\$11,839.56
Gains/Losses	▼ -\$839.08
Total Acquisition Cost	\$12,678.64
Total Owned	12.000 oz
Palladium	\$28,470.00

Start Investing

Invest in precious metals with CyberMetals.

Buy Now

Set Up Auto Buy

Build your portfolio with automatic investments.

Start Now

Recent Activity

- Withdrew Cash** - \$10,000.00
Dec 3, 2021 · Awaiting Payment
- Sold Silver** - \$99.99
Dec 3, 2021 · Completed 4.454 oz
- Bought Silver** + \$2,275.00
Dec 3, 2021 · Completed 100.000 oz
- Deposited Cash** + \$10,000.00
Dec 3, 2021 · Awaiting Payment
- Bought Palladium** + \$18,875.70
Dec 3, 2021 · Completed 10.000 oz
- Bought Gold** + \$10,740.00
Dec 3, 2021 · Completed 6.000 oz

Feedback

❖ Demo – My Account – Payment Methods

Live Spot Prices: Gold: \$1,791.03 ▲\$15.23 Silver: \$22.65 ▲\$0.16 Platinum: \$948.64 ▼-\$4.29 Palladium: \$1,848.01 ▲\$34.76

CYBERMETALS Dashboard Buy Sell Fund Withdraw Redeem My Account

Thank you for visiting CyberMetals.

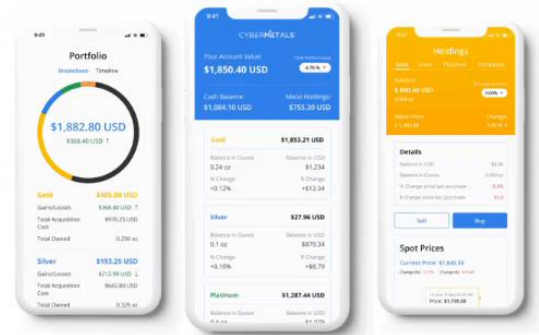
Precious Metals Go Digital

CyberMetals allows individual investment into securely stored gold and silver at the lowest possible cost. Your free account allows you to invest precious metals 24/7, and through our partnership with JM Bullion, redeem physical precious metals at any time.

Get Started



Powered by: JM BULLION + A-MARK PRECIOUS METALS, INC.



Create Your Precious Metals Portfolio Today

CyberMetals offers a variety of features which make it the best place to invest precious metals



Build Your Portfolio

Buy and sell digital precious metals, securely stored and insured.



Automatic Purchases

Build your portfolio with automated purchases of any of our products.

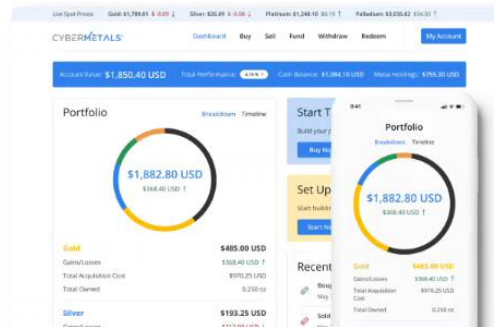


Physical Redemption

Convert your CyberMetals holdings into any products sold by our partner, JM Bullion.



Mobile Apps

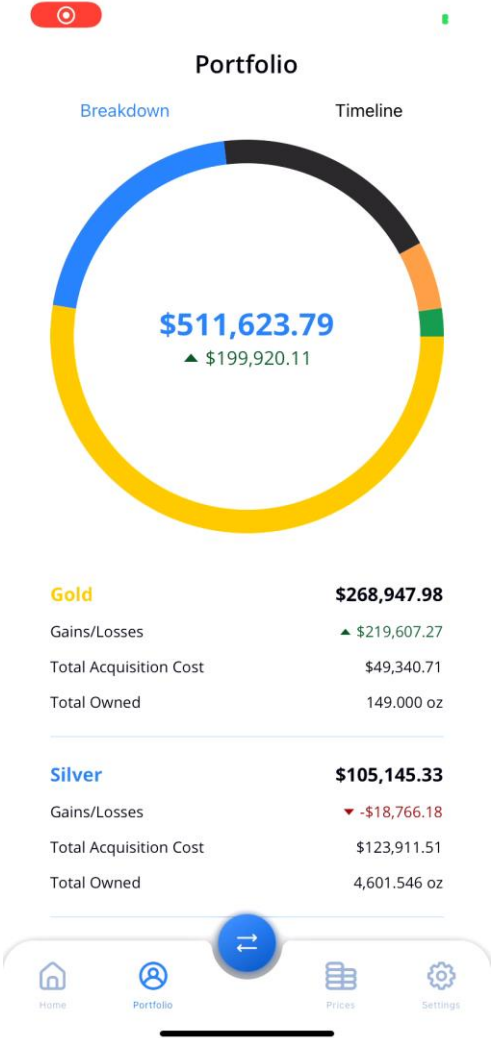


Feedback

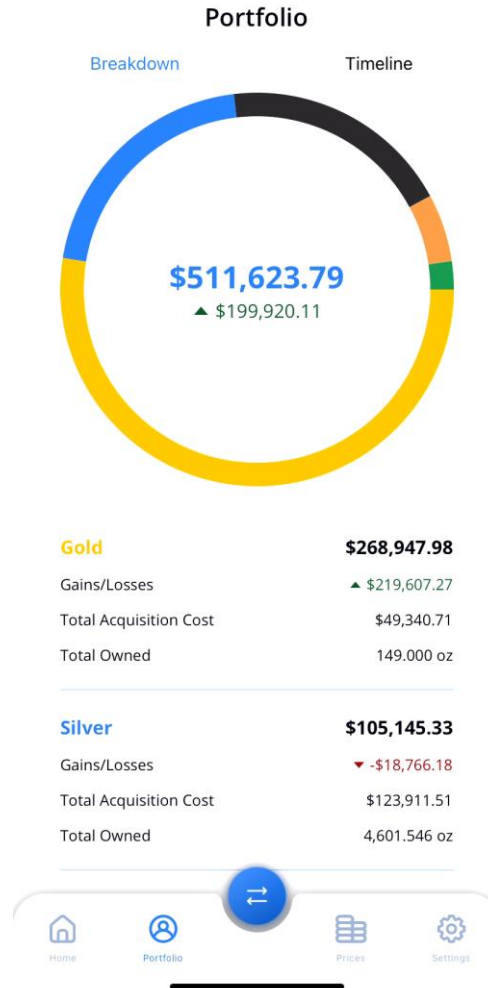


CYBERMETALS

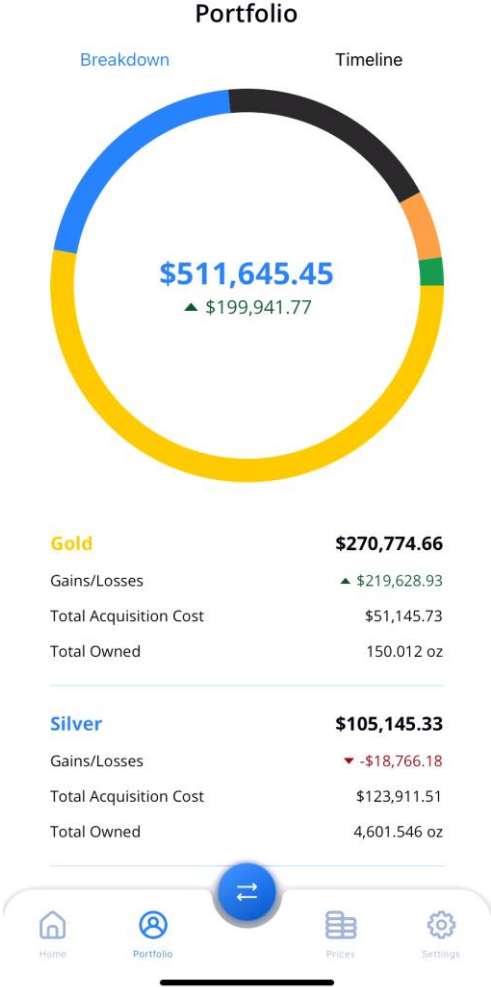
❖ Demo – Mobile – Portfolio



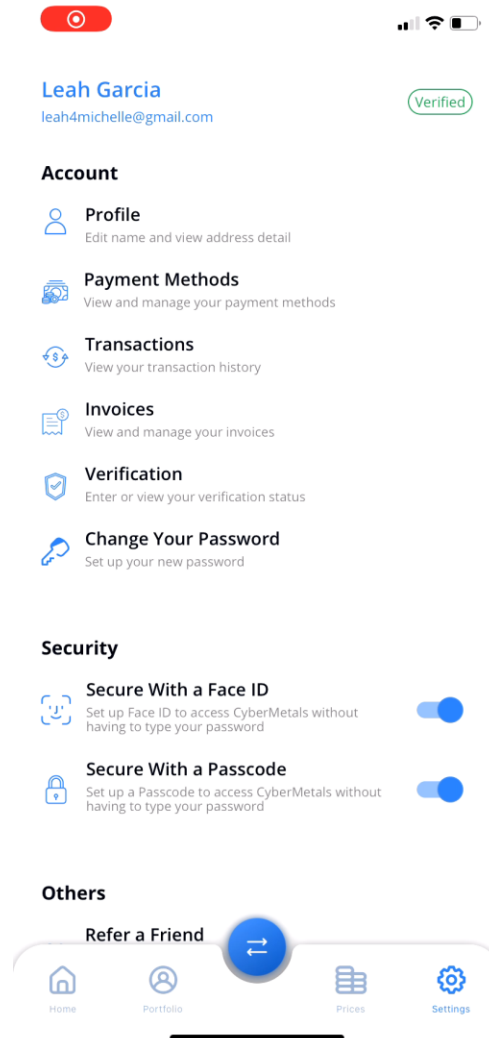
❖ Demo – Mobile – Buy



❖ Demo – Mobile – Sell



❖ Demo – Mobile – Settings



❖ Marketing Plan

- Initial launch
 - Aggressive premiums/pricing strategy
 - Custom CyberMetals Silver Round offered on JMBullion.com
- Targeted email blast to over 1 million existing JM Bullion customers
- Partnering with relevant YouTube content creators and influencers
- Promote via GoldPrice.org/SilverPrice.org
- Paid Search/Display/Paid Social
- Mobile App Advertising (iOS, Android)



Q & A